



**Protecting  
the people  
closest to you**

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# Your **Estate** **Planning** Team

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**Maura Duffy**  
BComm FCA

A Fellow of the Institute of Chartered Accountants in Ireland, Maura has over twenty-five years practice experience.

Maura's clients range from large corporates to private individuals, professionals, small and medium companies and groups across a number of sectors.

In addition Maura acts as mentor to many indigenous enterprises for the management and development of their business focusing on company profitability and growth. Many of Maura's clients have investments and business interests across a variety of sectors, which include professional services, retail, property investment, licensed trade, agriculture and private clients.



**Bruce Stanley**  
FCA, AITI CTA

A Fellow of Chartered Accountants Ireland and an AITI Chartered Tax Advisor, CTA, Bruce has over 15 years' experience in practice. Bruce has experience across all tax heads, specialising in corporate structuring for international business entrepreneurs and owner managed businesses. Bruce has a strong client focus providing bespoke commercial tax solutions in areas such as business expansion, efficient cash extraction, employee incentivisation schemes and succession planning.

Bruce has presented on a variety of taxation matters both in Ireland and at European conferences on topics such as EU VAT case law, the Irish Holding Company regime, personal tax planning and tax efficient business investment.

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We all know that the day will come for us to depart this world. It could be after a long healthy life but it could unfortunately be due to something unexpected.

We know the heartache our passing or disability would bring to the people closest to us and we would certainly not like to add to their grief by failing to put our personal affairs in order.

Imagine your loved ones tied up in legal wrangles for years and the costs associated with it, all of which could be saved if you took one afternoon out of your life to speak to an expert advisor.

Let me give you an example of a company director who was involved in a road traffic accident. As a result he was left both mentally and physically incapacitated for the best part of a year. Naturally he was unable to manage his business affairs and without a robust plan in place the family struggled to keep the business operating efficiently.

The uncertainty and lack of leadership reduced the value of the business and put additional stress on the family. This bleak picture is more common than you might imagine and could have been avoided with a little planning.

Estate planning is important for anyone leaving assets to the next generation but it should also cover the situation where serious illness results in incapacity.

Put this important issue on your 'to do list' today and give Maura or Bruce a call. A short meeting could make all of the difference to your future peace of mind.

# Financial Experts in **Estate Planning**

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HLB Sheehan Quinn is a market leading business advisory firm. To ambitious organisations and individuals looking to grow and innovate, HLB Sheehan Quinn is your ideal tax and advisory partner.



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